

# AWS State, Local, and Education Learning Days

Madison, WI

10:15am – 11:15am

**200**  
level

**Large-scale migration and modernization with AWS: lessons learned and best practices**

Learn insights on AWS tools and services, and modernizing applications during migration



# Large-Scale Migration and Modernization with AWS

## Best Practices and Lessons Learned

### Roy McFadden

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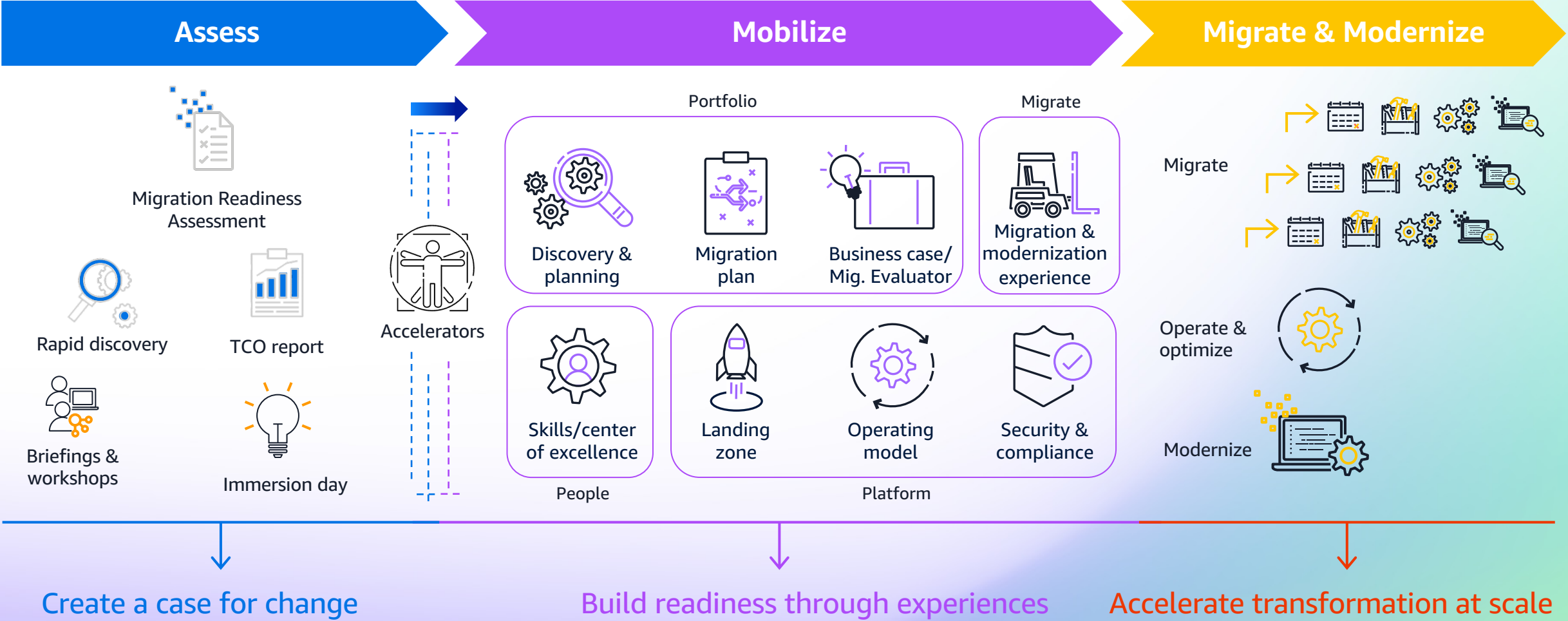
### Archit Malpure

Solutions Architect II  
Amazon Web Services  
malpurea@amazon.com

# Migrations are more than just shifting technology



# Our simple three phase approach



Using a proven framework greatly increases your odds of success

# Available Assessment Tools

## AWS Services and Tools



Migration Evaluator



AWS Migration Hub



AWS Application Discovery Service



AWS DataSync



Cloud Adoption Readiness Tool (CART)



Migration Readiness Assessment (MRA)



CloudOptimizer



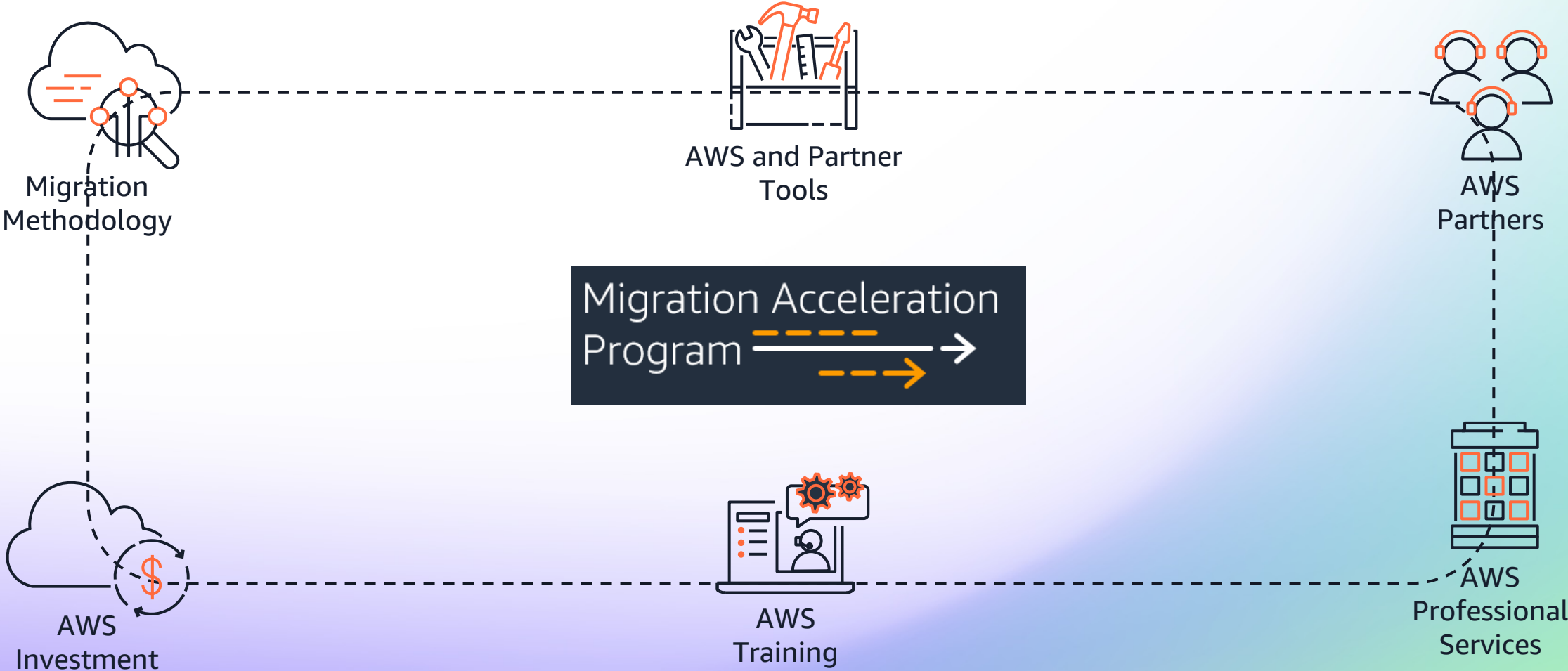
Migration Portfolio Assessment (MPA)

## Partner tools – Discovery, Planning, Recommendation



# Migration Acceleration Program (MAP)

Flagship AWS program to help customers migrate and modernize to AWS using a proven approach



# Making the case for migration

WHAT'S IN THE WAY?



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# Understand your compelling “why?”



Delivery speed improvement



Time-driven data center exit



Acquisition of another business



Divestiture of a line of business



Reduce technical debt



Cost reduction



Moving to multi-tenancy SaaS



Licensing cost reduction



Enabling gen AI solutions



Removing undifferentiated lifting



Security improvements



Availability improvements



Moving to data-driven business



Changing contact center technology



Moving to data as a product



Durability improvements



Sustainability improvements



Move to compete globally



Scalability improvements

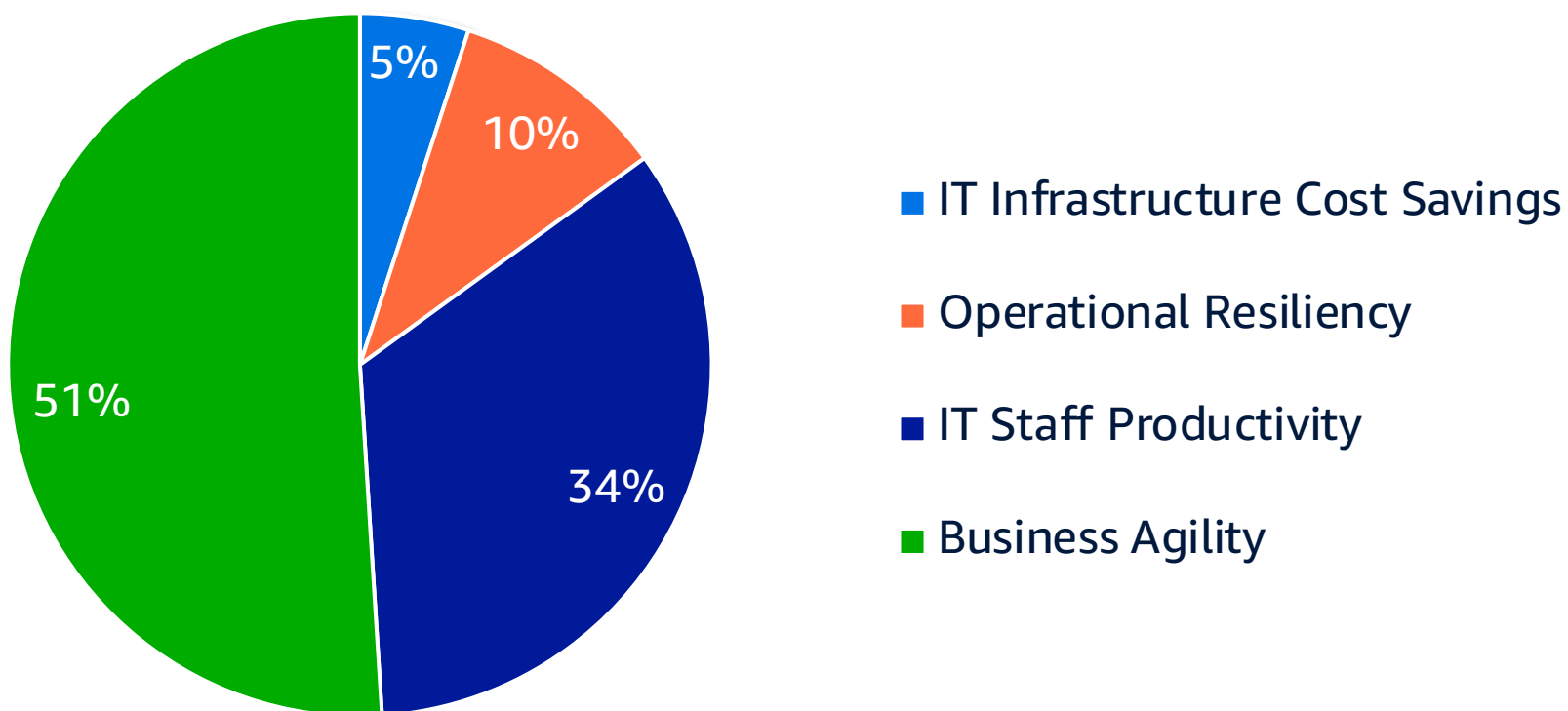


All of the above!!

# Where does cloud business value come from?

IDC: NON-TCO DRIVERS CONSTITUTE OVER 90% OF ECONOMIC BUSINESS VALUE

Distribution of economic benefits from moving to AWS



[The Business Value of Amazon Web Services, IDC Research, Inc., June 2022](#)

# The AWS Cloud Economics team can help

[CUSTOMER] DIRECTIONAL BUSINESS CASE

## Business Case Executive Summary

<b>Background</b>	<ul style="list-style-type: none"> <li>Directional business cases which estimate value differences between capacity-driven on-premises environments and consumption-driven AWS environments have historically been difficult to complete due to differences in cost drivers, fixed and variable and, among other factors.</li> <li>AWS Cloud Economics has developed an established methodology for evaluating migration value. [Stakeholder] at [Company] requested assistance with creating a directional business case to demonstrate the potential value created by migrating core services from on-premises to AWS.</li> </ul>								
<b>Approach</b>	<ul style="list-style-type: none"> <li>Leverage the AWS Cloud Value Framework to develop an apples to apples comparison of the total cost of ownership on-premises and AWS</li> <li>Data used in generating these estimates was sourced from [Migration Evaluator]</li> <li>The AWS and on-premises estimated spend is based on industry averages and assumptions</li> <li>This business case includes right-sizing CPU/RAM utilization and time-in-use, based on industry standards</li> </ul>								
<b>Outcome</b>	<ul style="list-style-type: none"> <li>The preliminary analysis indicates TCO savings of 34% over a period of 5 years. This does not include an EDP discount or MAP credits</li> </ul> <table border="1"> <tr> <td>Total Business Value Created</td> <td>\$26,479,025</td> <td>Cost Savings %</td> <td>34%</td> <td>Annual Savings</td> <td>\$1,295,805</td> <td>5-Year Savings</td> <td>\$6,479,025</td> </tr> </table>	Total Business Value Created	\$26,479,025	Cost Savings %	34%	Annual Savings	\$1,295,805	5-Year Savings	\$6,479,025
Total Business Value Created	\$26,479,025	Cost Savings %	34%	Annual Savings	\$1,295,805	5-Year Savings	\$6,479,025		
<b>Next Steps</b>	<ul style="list-style-type: none"> <li>Discuss assumptions with the customer to identify additional optimization areas</li> <li>Conduct a business case deep dive, as needed</li> <li>Refine business case with AWS Investments</li> </ul>								

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Executive Summary

[CUSTOMER] DIRECTIONAL BUSINESS CASE

## Business Value Savings Summary

Below is a 5-year summary of business value savings estimated based on data provided by the customer and industry benchmarks

Description	<b>Cost Savings (TCO)</b> Infrastructure cost savings / avoidance from moving to the cloud	<b>IT Staff Productivity</b> Efficiency improvement by function on a task-by-task basis	<b>Operational Resilience</b> Benefit of improving SLAs and reducing unplanned outages	<b>Business Agility</b> Deploying new features applications faster and reducing errors			
Savings	\$X.XM	+	\$X.XM	+	\$X.XM	+	\$X.XM

**Annual Savings Opportunity is \$XX.XM**

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Financial Impact Results

## Customer Carbon Reduction Benefit

KPI	% Improvement	Annual Benefit	Value Driver / Details
Estimated Carbon Reduction (Metric tons of Carbon)	89%	216.6	Total Carbon Reduction Estimate
	72%	175.2	Benefit from Higher Server Utilization
	17%	41.4	Benefit from Higher Renewable Energy Mix
<b>1082.92 Metric tons of Carbon</b>			
5 Year Benefit			

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Carbon Reduction Benefit Results

[CUSTOMER] DIRECTIONAL BUSINESS CASE

## 5 Year Infrastructure Savings Summary

<b>Cost Savings %</b>	34%
<b>Annual Savings</b>	\$1,295,805
<b>5-Year Savings</b>	\$6,479,025

	Colo	AWS
Compute	\$7,574,138	\$2,844,739
Storage	\$10,557,713	\$8,337,408
Network	\$892,111	\$264,377
AWS Support	\$0	\$1,098,415
<b>Total Costs</b>	<b>\$19,023,962</b>	<b>\$12,544,939</b>

- Compute and Storage data has been obtained from Migration Evaluator while Networking is representative for comparison
- This view reflects a steady state comparison of on-premises to AWS migration, it does not capture, Migration Costs or Migration ramp
- The cost represent ~80% of the estimated spend. Customers spend an additional 10 - 20% of the total on services (Monitoring, Advance security, Marketplace etc) in both on-premises and AWS environment

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Infrastructure Savings Summary

[CUSTOMER] DIRECTIONAL BUSINESS CASE

## 5 Year Steady State Cash Flow Summary

	Year 1	Year 2	Year 3	Year 4	Year 5	Total
<b>On-Premises</b>						
Compute	\$3,849,688	\$1,013,502	\$1,317,543	\$1,013,502	\$1,013,502	\$10,207,736
Storage	\$653,020	\$135,768	\$135,768	\$653,020	\$135,768	\$1,713,345
Networking	\$639,159	\$90,000	\$90,000	\$62,061	\$90,000	\$1,531,220
<b>On-Premises Total</b>	<b>\$5,141,867</b>	<b>\$1,239,270</b>	<b>\$1,539,270</b>	<b>\$1,748,583</b>	<b>\$1,239,270</b>	<b>\$11,462,301</b>
<b>AWS</b>						
Compute	\$3,312,274	\$148,644	\$148,644	\$1,393,274	\$148,644	\$7,160,480
Storage	\$154,500	\$154,500	\$154,500	\$154,500	\$154,500	\$772,543
Networking	\$56,923	\$56,923	\$56,923	\$56,923	\$56,923	\$284,615
AWS Support	\$180,000	\$180,000	\$180,000	\$180,000	\$180,000	\$900,000
<b>On-Premises Total</b>	<b>\$3,748,706</b>	<b>\$540,076</b>	<b>\$540,076</b>	<b>\$3,748,706</b>	<b>\$540,076</b>	<b>\$9,117,639</b>

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Cashflow Summary

[CUSTOMER] DIRECTIONAL BUSINESS CASE

## Scope and Assumptions for TCO

Item	Scope
Scope	<ul style="list-style-type: none"> <li>Analysis based on customer provided VM list from April 4, 2022</li> <li>Compute and Storage are obtained from the VM Inventory, Network estimates are based on customer provided system requirements documentation</li> </ul>
AWS Region	<ul style="list-style-type: none"> <li>Primary - US West (Oregon)</li> <li>DR - Asia Pacific (Tokyo)</li> </ul>
Business case and Hardware refresh timeline	<ul style="list-style-type: none"> <li>5 years business case with 5 years refresh timelines</li> </ul>
Pricing Instruments	<ul style="list-style-type: none"> <li>3 year instance savings plan with all upfront pricing</li> <li>Spot instances for non-CPU intensive servers</li> <li>20% MAP discount on Year 1 server and storage spend</li> <li>8% EDP discount on server and storage spend</li> </ul>
Co-location estimated cost	<ul style="list-style-type: none"> <li>Estimated rates based on industry + OEM + Analyst Data applied to Rensess inventory data</li> </ul>
Compute Utilization	<ul style="list-style-type: none"> <li>Obtained from 2021 Migration Evaluator scan</li> <li>Average CPU utilization was 30%, Average RAM utilization was 33%</li> </ul>
Physical hosts	<ul style="list-style-type: none"> <li>Host type was assumed based on the Hitachi 85500 model included in customer provided system requirements with the following specifications:</li> </ul>
Licensing	<ul style="list-style-type: none"> <li>Hitachi licenses Windows, and RHEL licenses</li> <li>Customer owns SQL licenses</li> </ul>
Storage	<ul style="list-style-type: none"> <li>On-premises data disk storage mapped to EBS volumes; system disk storage part of EC2 mapping</li> <li>Daily and monthly backups for data and system disks respectively for the primary environment</li> </ul>
Networking	<ul style="list-style-type: none"> <li>Includes VPN tunnel for connection and monthly data egress</li> <li>Data obtained from customer provided system requirements documents</li> </ul>
Support	<ul style="list-style-type: none"> <li>Business level support had been estimated</li> </ul>

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All Assumptions Used

# Business case with Migration Evaluator

## Quick Insights report

**Quick Insights**  
Generated: 11/09/2021

Right sizing workloads on AWS would result in an estimated annual cost of **\$2,332,725 USD** \* for Amazon Elastic Cloud Compute (EC2) and Elastic Block Storage (EBS).

Based on your reported CPU and memory utilization, you could realize a **14% savings** \*\* compared to directly migrating your on-premises servers and storage. With AWS, you have access to more instances in every imaginable shape and size than you'll find elsewhere and we continue to add more so you can always find the right size based on your current needs.

Electing to repurchase non-optimized operating system licensing from AWS would add **\$1,645,310 USD** \* to the Amazon EC2 and EBS costs shown above.

If you would like to learn more about migrating workloads to AWS including software license optimization and exploring managed services, please contact your AWS account team or email [migration-evaluator@amazon.com](mailto:migration-evaluator@amazon.com).

**About this report**

The analysis is based on infrastructure, software licenses and utilization discovered from 10/29/2021 to 11/07/2021.

**Servers**  
- 585 virtual machines  
- 180 physical servers

**Storage**  
- 874 TB of attached block storage

**Utilization**  
- 62.6% peak CPU utilization\*\*\*  
- 90% peak memory utilization\*\*

**Licensing**  
- 765 servers (Linux: 101, Windows: 562, RHEL: 48, SUSE: 54) - 90% peak memory utilization\*\*  
- 105 servers running SQL Server (Standard: 28, Enterprise: 75)

\* Projected AWS costs based on public standard reserved - no upfront - 1 year instance Savings Plan USD pricing for Amazon EC2 and Amazon EBS running in US East (N. Virginia) with using your own SQL Server licenses. This report provides an estimate of fees and savings based on certain information you provide. Fee estimates do not include any taxes that might apply. Your actual fees and savings depend on a variety of factors, including your actual usage of AWS services, which may vary from the estimates provided in this report.

\*\* Projected savings based on utilization data available to date compared to a like-for-like match of on-premises CPU and RAM specifications. A longer collection period will improve right sizing confidence.

\*\*\* The average CPU utilization value from all servers.

Engagement: separate corp. - phase 1

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## Directional business case

**Migration Business Case**  
Example Corp.

Migration Evaluator  
October 18<sup>th</sup> 2022

**Detailed Assessment Overview**

**Assumptions & Modeling Details**

- Cost Model: 1 & 3 YR NURI
- US-East (N. Virginia)
- Right-Sized
- Zombies removed from Scope
- Licensing Optimized
- No App or Env Groupings Provided

**Infrastructure Count**

Infrastructure	Count
VMware	584
Hyper-V	1
Base Metal	20
Patent	605

**Time In-Use**

Time In-Use	Idle	Use
Idle	41.04%	
Use		58.96%

**Financial Overview**

	On-Premise Cost Estimate	Option 1 1 YR NURI - LI	Option 2 1 YR NURI - BYOL SQL	Option 3 1 YR NURI - BYOL WS & SQL	Option 4 1 YR NURI - BYOL WS & SQL
Compute	\$1,831,506	\$890,765	\$677,369	\$520,675	\$726,525
Storage	\$828,648	\$374,231	\$374,231	\$374,231	\$374,231
Network		\$58,758	\$58,758	\$58,758	\$58,758
Annual Total	\$2,660,155	\$1,323,751	\$1,110,358	\$953,664	\$1,159,515
Annual Savings		50%	58%	64%	56%

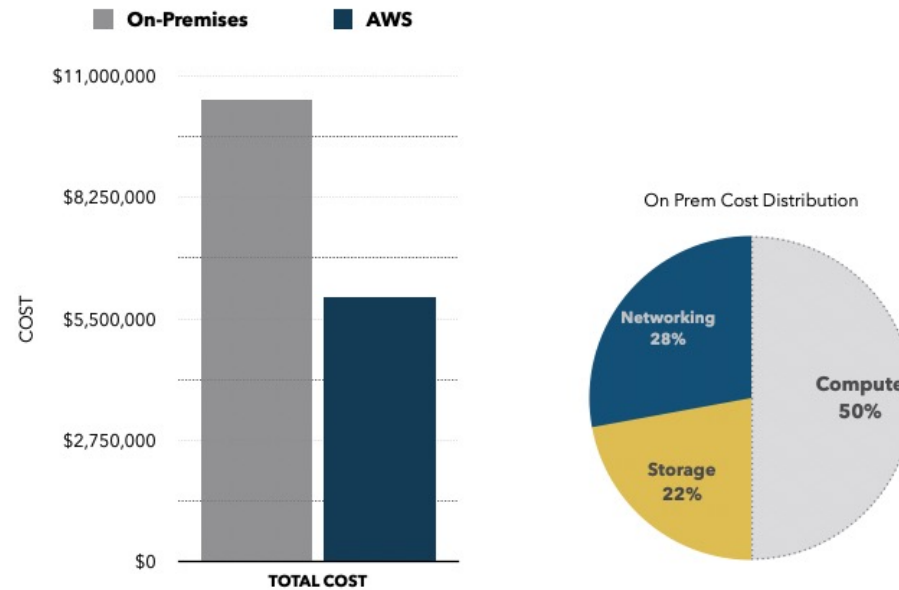
**Modeling Details:**

- Option 1: Modeled to Shared Tenancy
- Option 2: Reserved Instances (RI) with Windows & SQL Server License Included (LI)
- Option 3: BYOL SQL Server - Requires All Reserved Instances (RI)
- Option 4: Mixed Tenancy - SQL and Windows Server licensed to Dedicated Hosts with BYOL, other cost optimized

Automated PDF & Excel export  
Available within **48 hours** of  
data collection

Available **5 days** after data  
collection ends (upon request)

# SUMMARY – ON PREM VS AWS (ME/CLOUD ECONOMICS TEAMS)



	On-Premises	AWS	SAVINGS	%
COMPUTE (3 Yrs Reserved Inst.)	\$6,766,642	\$2,992,184	\$3,774,458	55.8%
STORAGE	\$2,178,855.00	\$1,701,449.00	\$477,406.00	21.9%
NETWORKING	\$1,499,579.00	\$404,214.00	\$1,095,365.00	73.0%
AWS ENT SUPPORT	\$0	\$900,000	-\$900,000	0.0%
<b>TOTAL COST</b>	<b>\$10,445,076</b>	<b>\$5,997,847</b>	<b>\$4,447,229</b>	<b>42.6%</b>

Fig. Example of Total Cost (5 Years)

*\*Labor Cost Not Included | \*Windows SQL Included | \*SQL BYOL | \*3 Yrs Reserved Instance Pricing*



# Leadership support

KEY FOR ORGANIZATION SUCCESS

- Define and communicate **vision** and business strategy
- Be aggressive with goal setting and drive **top down**
- Mandate the move to **cloud-native** architectures org wide



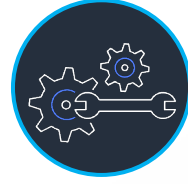
# Blockers for cloud value realization



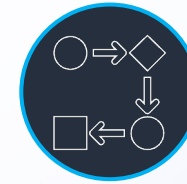
Lack of visible  
& active  
sponsorship



Siloed  
Workflows  
between orgs



Architectural  
Entanglement



Undefined  
operating model



Analysis  
Paralysis



Talent and  
skills gaps



Misaligned  
teams



Unrealistic  
goals

***AWS deploys proven mechanisms, developed over hundreds of customer engagements, to unblock and accelerate cloud journey***

# Preparing the organization to migrate

IS THE FOUNDATION READY?



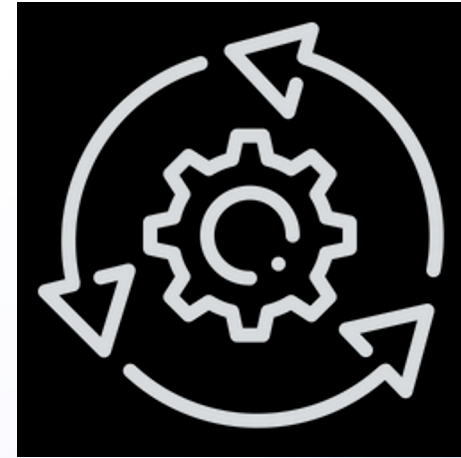
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# You need a cloud foundation



Landing Zone



Operating model(s)



**Cloud foundation**

# What is a landing zone?

- Starting point for a customer's cloud migration journey
- An environment where applications can "land" and just work - with all required infrastructure, security, and compliance pre-configured
- Features across Cloud Adoption Framework's pillars (Platform, Operations and Security)

# Cloud operating model

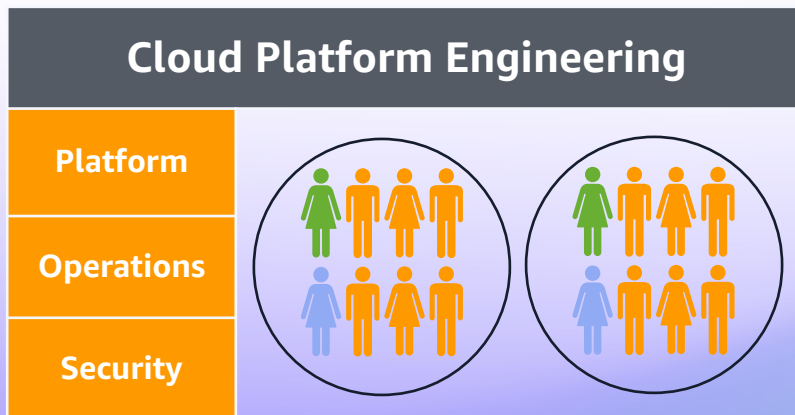
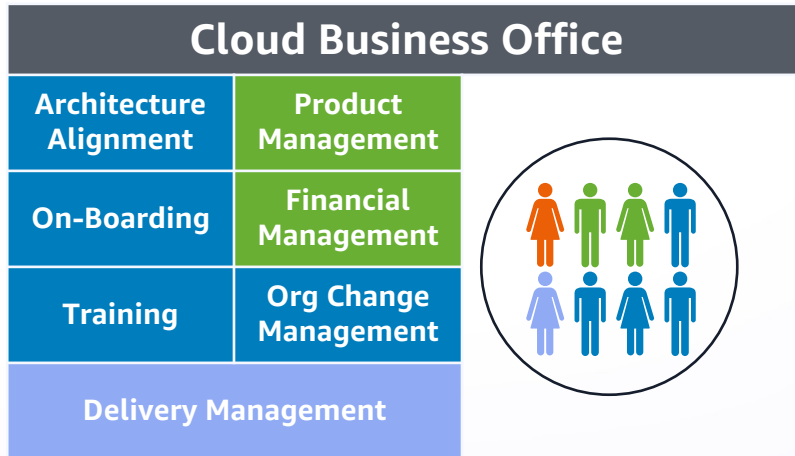
## Cloud foundation team

(0-6 months)



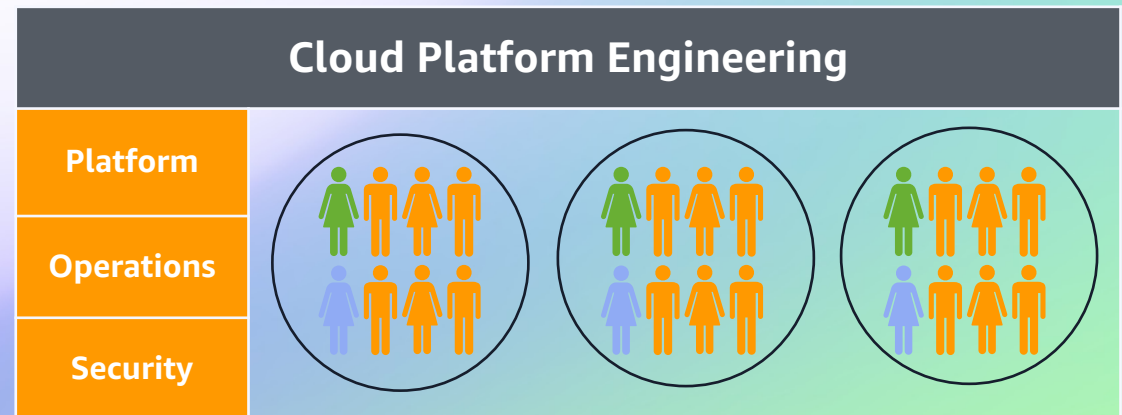
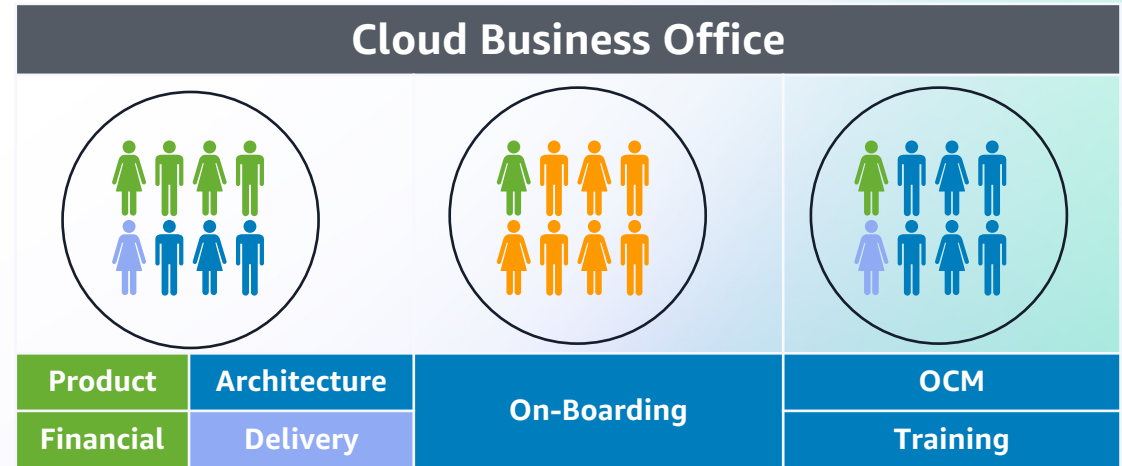
## Initial cloud enablement engine

(6-12 months)



## Cloud enablement engine @ scale

(12+ months)

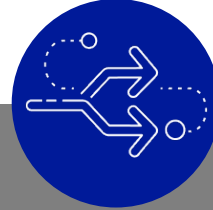


# Our comprehensive approach to enablement



## In-Person Immersion Days

- Workshops tailored to team needs or project objectives
- Taught by AWS Solution Architects and subject matter experts
- Access to regional higher ed learning days + seminars



## Personalized Plans

- Learning Needs Analysis for data driven plan creation
- Customized for each staff member based on role and team requirements
- Incorporates individual career goals



## Skill Builder + Lab Access

- Self-Paced courses, Labs, and Digital Classroom access
- Gamified learning with AWS Cloud Quest and Jams
- Full-length AWS certification practice exams

# Quick wins

## ESTABLISH "LIGHTHOUSE" WORKLOAD

**High value:** focus on relatively small but important workload

**Representative:** avoid "one-off" or outliers so results will resonate across the organization

**Measurable:** use metrics to show measurable results of outcomes



# Accelerating your migration

HOW CAN WE HELP YOU REALIZE RESULTS?



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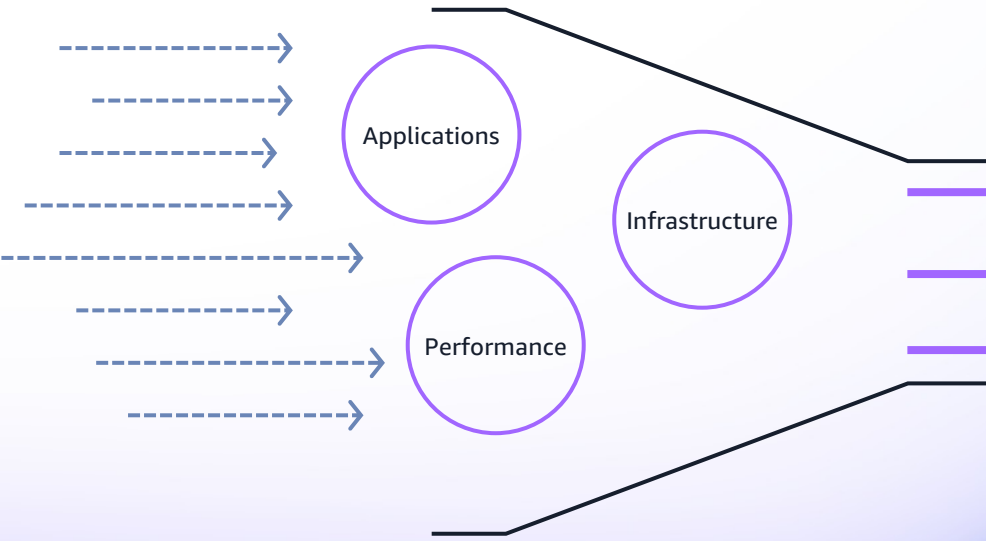


# Migration and modernization strategies

## Current IT snapshot



## Discover & organize data



## Strategies for each workload (7Rs)

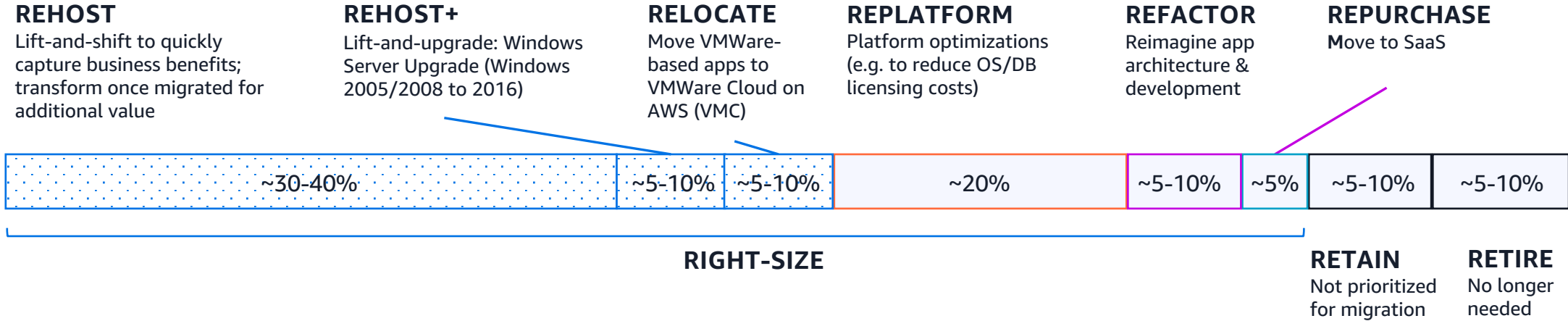
- Refactor
- Re-platform
- Repurchase
- Rehost
- Relocate
- Retain
- Retire



Strategy decision criteria should be based on both business and technical needs

# Migration and modernization patterns

## Typical IT environment by migration pattern:



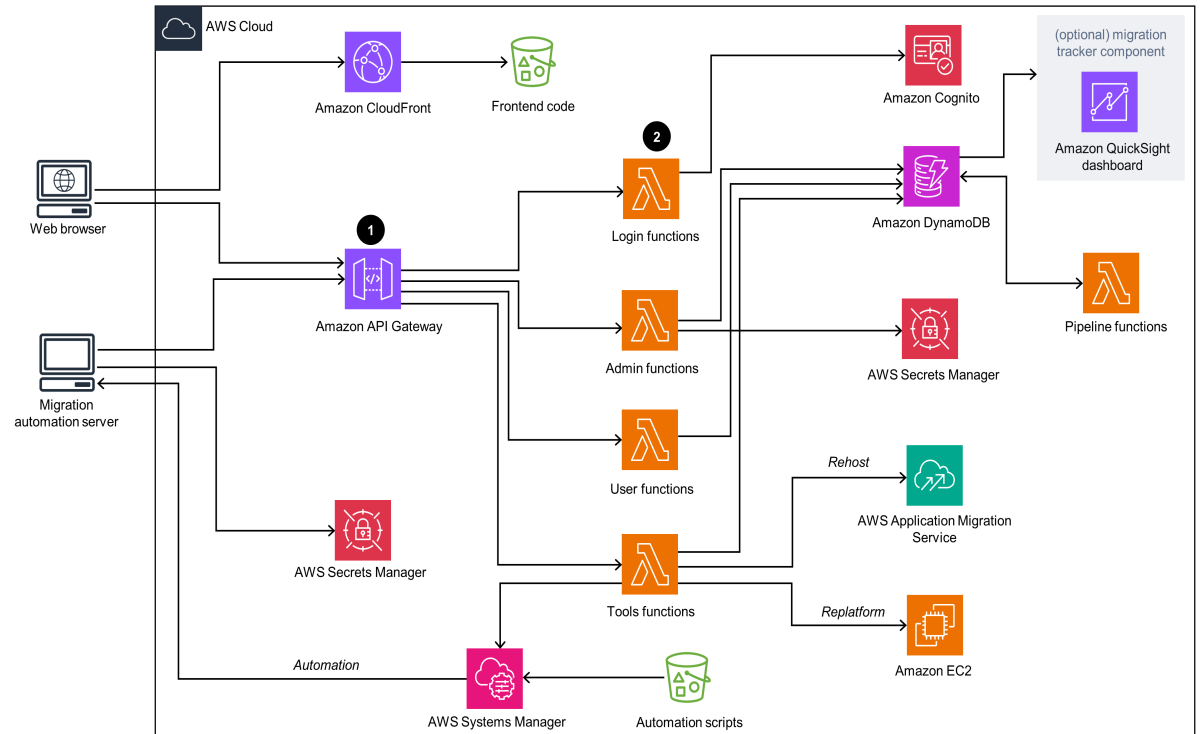
**Migration** (rehost/relocate) helps you quickly realize cloud benefits; **Modernization** (replatform/refactor) helps you maximize those benefits; **Focus on both**, and periodic 'right sizing', to fully realize cloud benefits



# Cloud Migration Factory

## Coordinate and Automate

- Cloud Migration Factory (CMF) automates and accelerates cloud migrations at scale
- Streamlines medium to large-scale migrations by eliminating manual processes
- Proven at scale: enabled migration of 1,300 servers in 5 months, with 600+ in a single cutover



Learn more:

<https://aws.amazon.com/solutions/implementations/cloud-migration-factory-on-aws/>

# University of Newcastle

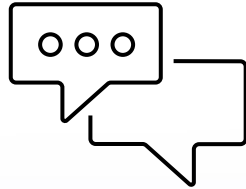
- Emergency migration of 139 applications to AWS in 9 months due to data center demolition, requiring partnership with AWS, Deloitte, and CSA
- Leveraged AWS services to replatform 72% and refactor 23% of applications, including NUSTAR student management system serving 39,000 users
- Achieved rapid infrastructure deployment through AWS (from 8 weeks to 6 minutes), implemented high availability with Amazon RDS Multi-AZ, and reduced infrastructure costs by 20%



# Leverage AI tools to accelerate your migration

## Assess

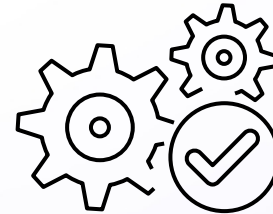
### PLANNING & ANALYSIS



- ✓ Improved decision making
- ✓ Wave planning
- ✓ Early Insights from GenAI like Anti-patterns
- ✓ Building Business Case

## Mobilize

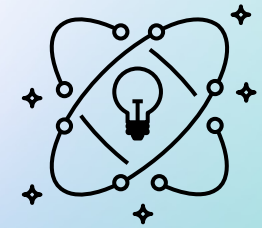
### AIDED MODERNIZATION



- ✓ Automated Code Documentation
- ✓ Automated Test cases and Test Data generation
- ✓ Landing Zone build & IAC

## Migrate & Modernize

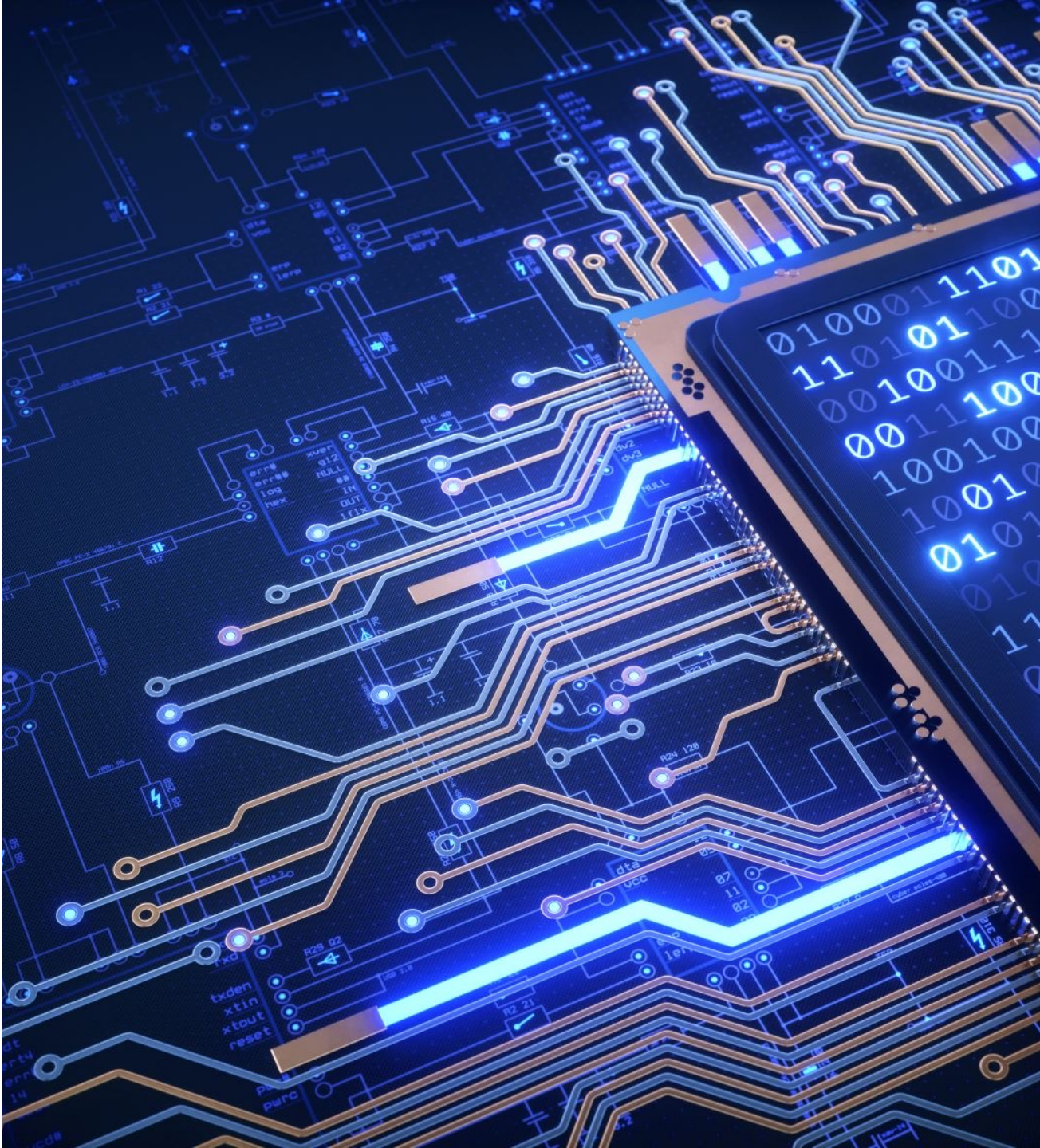
### FORTIFY OPERATIONS



- ✓ Code build & Generation
- ✓ Version and Framework Upgrades
- ✓ Performance Optimization
- ✓ Troubleshooting & Debugging
- ✓ Cloud Native Build
- ✓ Code refactoring & Tech Debt reduction



# Modernize the results



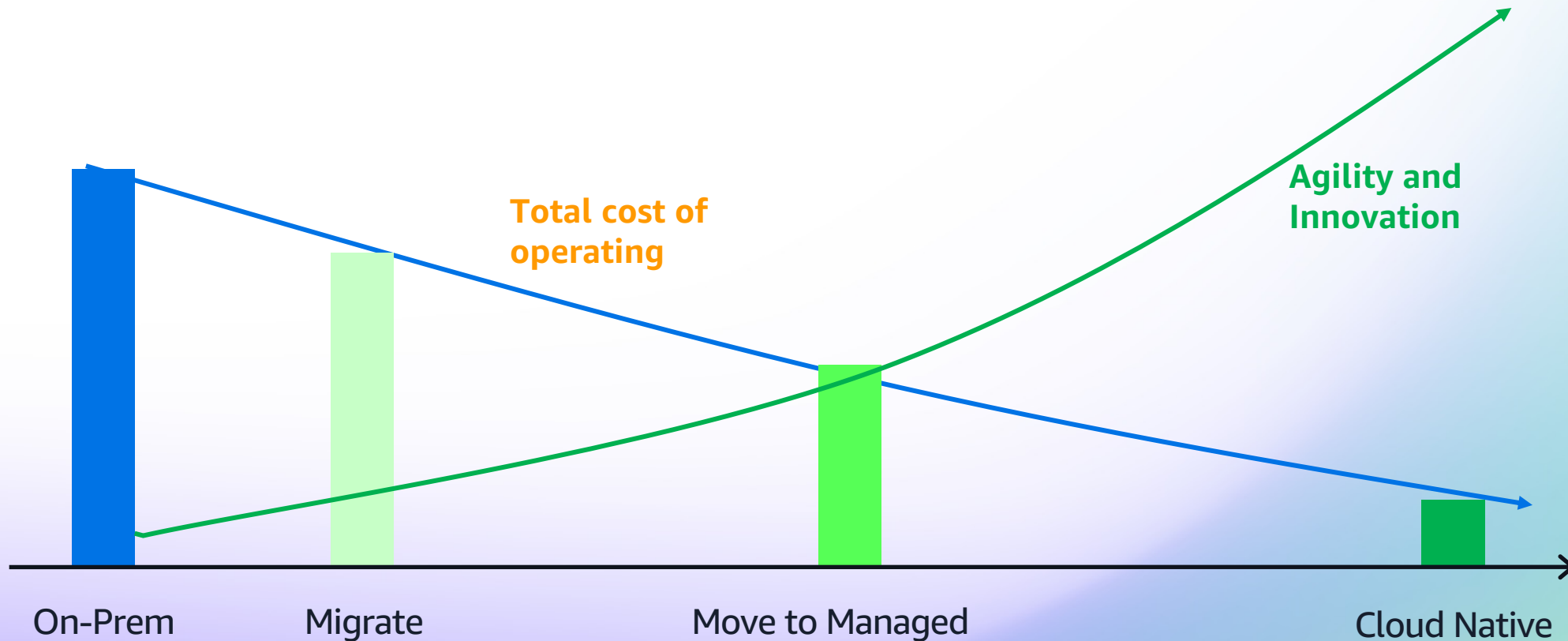


# Minnesota Department of Health

- Migrated 150 applications to AWS in 20 months due to aging data center equipment and escalating costs
- Partnered with AWS to implement DevOps model with high-level process automation
- Achieved 50% reduction in data center power consumption and decreased IT infrastructure costs by \$150K annually



# Both migrating and modernizing are important to fully realize the benefit of cloud





# Thank you!

## Roy McFadden

Senior Customer Solutions Manager  
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## Archit Malpure

Solutions Architect II  
AWS - WWPS  
malpurea@amazon.com

11:30am – 12:30pm

**200**  
level

**Cloud architectural  
patterns: platform  
and application  
best practices**

Foundational cloud  
architecture principles for  
building secure, reliable,  
and operationally  
excellent platform and  
applications on AWS

Please complete the survey  
for this session



**Large-Scale Migration  
and Modernization  
with AWS**